



**AFS/IBEX AGENCY PROFILE**

**AGENCY BACKGROUND**

**Agency Name:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State & Zip Code:** \_\_\_\_\_

**Physical Address:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Principal/Manager:** \_\_\_\_\_ **Key Contact:** \_\_\_\_\_

**Year Started Business:** \_\_\_\_\_ **# of Employees:** \_\_\_\_\_

**Agency Volume:** \_\_\_\_\_ **Financed Volume:** \_\_\_\_\_

**License Number:** \_\_\_\_\_ **Other Finance Co used:** \_\_\_\_\_

**Company Appointments:** \_\_\_\_\_

**MGA's or Brokers used:** \_\_\_\_\_

**Specialty Programs:** \_\_\_\_\_

**INTERNET SECTION**

**Agency Website Address:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**AFS/IBEX INTERNAL USE ONLY**

**Configuration:** \_\_\_\_\_ **PFLM/QIV:** \_\_\_\_\_ **Fee:** \_\_\_\_\_

**Disbursement:** \_\_\_\_\_ **Coupons/Invoices:** \_\_\_\_\_

**Password:** \_\_\_\_\_

**Special Programs:** \_\_\_\_\_ **Solicit Renewal:** Y \_\_\_\_\_ N \_\_\_\_\_

**Insta-Fax** \_\_\_\_\_ **Insta-Fax Plus** \_\_\_\_\_ **Email/Fax Notices:** \_\_\_\_\_

**Marketing Manager:** \_\_\_\_\_ **Lead Source:** \_\_\_\_\_

**\*\*\*Copy of Agency License and Copy of E&O Dec Page must be attached\*\*\***

**Approval:** \_\_\_\_\_ **Date:** \_\_\_\_\_